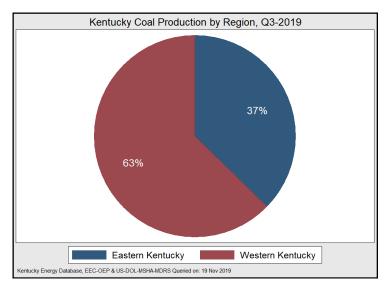
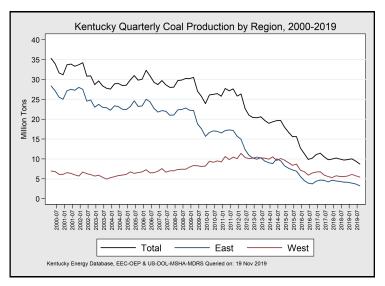
## **Kentucky Quarterly Coal Report**

July to September 2019

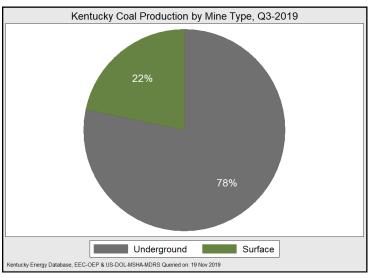


Region	Q3 Tonnage	YOY Change	Quarter		
Region	Q3 Tollilage	101 Change	Change		
Total	8,713,610	-10.5%	<i>-7.</i> 9%		
West KY	5,466,879	-1.8%	-5.1%		
East KY	3,246,731	-22.1%	-12.2%		

Third quarter production declined by 7.9% from the second quarter; year-over-year production decreased by 10.5%.

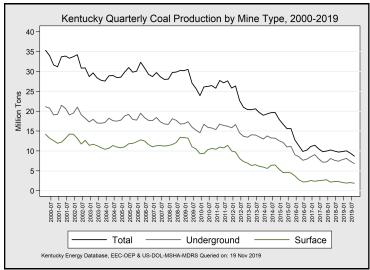


Eastern Kentucky decreased output by 12.2% from the second quarter of 2019 to 3.2 million tons. Western Kentucky decreased output by 5.1% to just over 5.4 million tons. Western Kentucky mines accounted for 63% of Kentucky coal production while eastern Kentucky accounted for 37%.



Mine Type	Q3 Tonnage	YOY Change	Quarter
			Change
Total	8 <i>,</i> 713,610	-10.5%	-7.9%
Underground	6,824,621	-8.1%	-8.0%
Surface	1,888,989	-18.0%	-7.5%

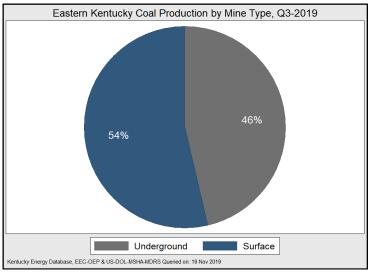
Coal production at underground mines totaled 6.8 million tons during the third quarter of 2019, a decrease of 8% from the previous year.

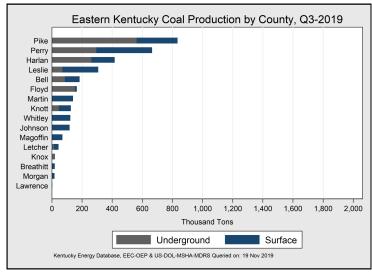


In the third quarter of 2019, surface mines in Kentucky produced over 1.8 million tons of coal, an 18% decrease from the third quarter of 2018. Underground mines accounted for 78% of coal production in the Commonwealth, while surface mines contributed 22%.

## **Eastern Kentucky Coal Production**

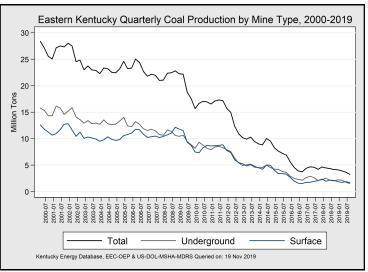
July to September 2019





Mine Type	Q3 Tonnage	YOY Change	Quarter Change		
Total	3,246,731	-22.1%	-12.2%		
Underground	1,505,304	-26.5%	-16.8%		
Surface	1,741,427	-17.9%	-7.8%		

Underground production in eastern Kentucky decreased by 26.5% from the previous year.



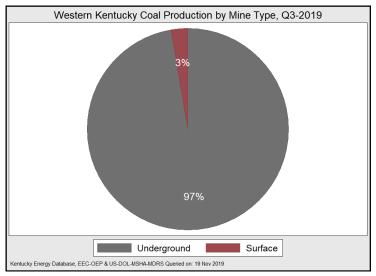
Quarterly surface production decreased by 22.1% from the previous year. Surface mines produced just over 1.5 million tons, a 26.5% decrease on a year-over-year basis. Surface production accounted for 54% of Eastern Kentucky production.

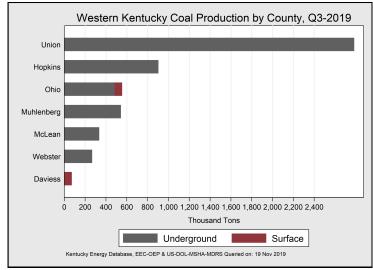
Eastern County	Q3 Tons	YOY Change	Quarter Change
Pike	785 <b>,</b> 278	-15.7%	+8.8%
Perry	664,585	-27.3%	-1 <b>7.9</b> %
Harlan	414,280	-50.1%	-8.3%
Leslie	307,214	-2.8%	-0.5%
Knott	204,947	+42.5%	+3.7%
Bell	160,015	-1.2%	-32.9%
Floyd	152,329	-37.0%	-51.8%
Whitley	147,377	+25.6%	+7.1%
Martin	140,433	+175.4%	+2.1%
Johnson	117,246	+41.6%	-22.6%
Magoffin	82,618	-40.9%	-4.2%
Knox	31,179	-54.4%	-45.7%
Letcher	19,197	-82.4%	-48.3%
Morgan	16,876	-44.8%	-45.4%
Lawrence	2,361	-91.3%	-76.0%
Breathitt	796	-	-83.3%
Floyd Whitley Martin Johnson Magoffin Knox Letcher Morgan Lawrence	152,329 147,377 140,433 117,246 82,618 31,179 19,197 16,876 2,361	-37.0% +25.6% +175.4% +41.6% -40.9% -54.4% -82.4% -44.8%	-51.8% +7.1% +2.1% -22.6% -4.2% -45.7% -48.3% -45.4% -76.0%

Preliminary data indicate that Pike County was the top coal producing county in eastern Kentucky during the third quarter of 2019 by mining just over 785,000 tons, a 15.7% decrease from the previous year and 8.8% increase from the previous quarter. Pike County produced 100,000 tons less than Perry County to rank second in coal production in eastern Kentucky. Harlan remained in third in production with 414,000 tons but suffered a large year-over-year decrease at 50.1%.

## Western Kentucky Coal Production

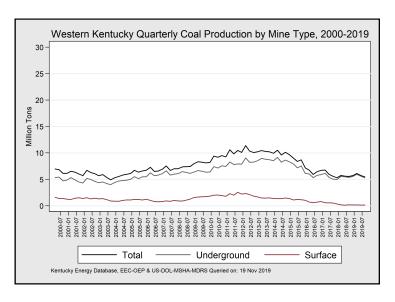
July to September 2019





Mine Type	Q3 Tonnage	YOY Change	Quarter Change		
Total	5,466,879	-1.8%	-5.1%		
Underground	5,319,31 <i>7</i>	-1.2%	-5.2%		
Surface	1 <i>47,</i> 562	-19.9%	-3.6%		

Coal production in western Kentucky underground mines decreased by 1.2% from the previous year.



County	Q3 Tonnage	YOY Change	Quarter Change
Union	2,785,018	+14.3%	+1.3%
Hopkins	904,175	+14.3%	+9.2%
Ohio	555,373	-16.9%	-18.8%
Muhlenberg	544,099	-17.7%	+4.7%
Mclean	335,890	+14.5%	-9.6%
Webster	267,733	-57.6%	-51.0%
Daviess	<i>74,</i> 591	-12.3%	+20.5%



Photo courtesy of the Kentucky Coal Association

Western Kentucky coal production decreased by 1.8% on a year-over-year basis, to just over 5.3 million tons. Underground production decreased by 1.2% on a year-over-year basis. Surface mining operations showed a decrease of 19.9% from the third quarter of 2018 to 147,000 tons.

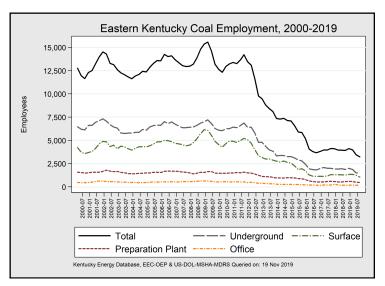
Union County mined 2.7 million tons of coal during the third quarter of 2019, a 14.3% increase from the previous year.

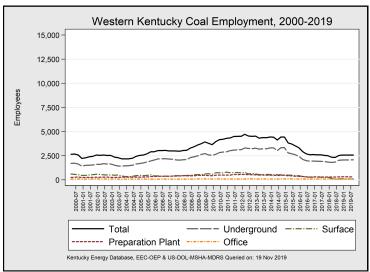
Union County led coal production in Western Kentucky with 2.7 million tons of production. Hopkins County produced 1.8 million tons less to rank second in coal production.

McLean County experienced the largest year-over-year production increase at 14.5%. Webster County had the largest quarterly decrease at 51.0%.

## **Kentucky Coal Mine Employment**

July to September 2019





East KY	Q3	YOY	Change	Quarte	r Change
Total	3,223	-691	-17.7%	-225	-6.5%
Pike	907	-61	-6.3%	+28	+3.2%
Perry	640	-11	-1.7%	+14	+2.2%
Harlan	423	-346	-45.0%	-15	-3.4%
Floyd	21 <i>7</i>	-21	-8.8%	-40	-15.6%
Leslie	197	-103	-34.3%	+7	+3.7%
Bell	188	-90	-32.4%	-165	-46.7%
Knott	154	+28	+22.2%	+19	+14.1%
Whitley	114	-3 <i>7</i>	-24.5%	-30	-20.8%
Letcher	93	-16	-14.7%	+1	+1.1%
Martin	90	+29	47.5%	-3	-3.2%
Knox	43	-24	-35.8%	+2	+4.9%
Johnson	42	-9	-17.6%	-18	-30.0%
Magoffin	35	-11	-23.9%	-9	-20.5%
Boyd	29	-1	-3.3%	-1	-3.3%
Clay	22	+7	+46.7%	+2	+10.0%
Morgan	13	+6	+85.7%	-3	-18.8%
Breathitt	6	+2	+50.0%	-2	-25.0%
McCreary	4	+0	+0.0%	+0	+0.0%
Lawrence	4	-33	-89.2%	-12	-75.0%
Laurel	2	+0	+0.0%	+0	+0.0%

West KY	Q3	YOY Change		Quarter Change		
Total	2,569	+32	+1.3%	-9	-0.3%	
Union	929	+197	+26.9%	+25	+2.8%	
Hopkins	508	+40	+8.5%	+62	+13.9%	
Ohio	332	-37	-10.0%	-13	-3.8%	
Mclean	289	+106	+57.9%	+27	+10.3%	
Muhlenberg	261	-138	-34.6%	-36	-12.1%	
Webster	174	-126	-42.0%	-56	-24.3%	
Marshall	44	+0	+0.0%	-7	-13.7%	
Daviess	32	+4	+14.3%	+2	+6.7%	

Descripti	on Q3	YOY	YOY Change Quarter Change							
KY Toto	5, <b>7</b> 9	2 -659	-10.2%	-234	-3.9%					
Undergro	und <b>3,60</b>	8 -300	-7.7%	+44	1.2%					
Surface	e 1,1 <i>5</i>	0 -244	-17.5%	-212	-15.6%					
Preparat Plant	ion <i>77</i> 1	-103	-11.8%	-58	-7.0%					
Office	263	-12	-4.4%	-8	-3.0%					

Eastern Kentucky coal mines decreased employment by 691 jobs or 17.7% on a year-over-year basis. Western Kentucky increased employment by 32 jobs or 1.3% on a year-over-year basis. Western Kentucky decreased employment by 9 jobs or 0.3 percent from the previous quarter.

During the third quarter of 2019, Kentucky coal mines decreased total employment by 234 jobs, a 3.9% decrease from the second quarter of 2019. On a year-over-year basis, Kentucky coal mines decreased total employment by 10.2% or 659 jobs.

energy.ky.gov/Pages/CoalFacts.aspx

		Kentucky Total			Eastern Kentucky			Western Kentucky						
D	ate	Average		Tons	of Coal	Ave	erage	Tons	of Coal	Av	erage	Tons	of Coal	
	alle	Emplo	oyment	Prod	duced	Emplo	oyment	Prod	duced	Empl	oyment	Proc	Produced	
		Annual	Quarter	Annual	Quarter	Annual	Quarter	Annual	Quarter	Annual	Quarter	Annual	Quarter	
2010	Q3	17,139	17,440	104,577,935	26,433,912	12,971	13,231	67,242,271	16,939,430	4,168	4,209	37,335,664	9,494,482	
	Q4	1,,,,,,,	17,696	104,077,700	25,805,300		13,374	0/,272,2/	16,556,277	<del></del>	4,322	07,000,00	9,249,023	
	Q1	4	17,612	1 '	27,725,338	1	13,248	-	17,114,716	1	4,364	_	10,610,622	
2011	Q2	18,110	18,127	108,340,516	27,152,236	13,637	13,626	67,316,391	17,313,601	4,473	4,501	41,024,125	9,838,635	
<del>-</del> -	Q3	4	18,733	4	27,641,241	1	14,219		17,174,895	í	4,514		10,466,346	
	Q4	4	17,967	<del>                                     </del>	25,821,701	<u> </u>	13,456	<u> </u>	15,713,179	<del></del>	4,511		10,108,522	
	Q1	4	17,824	4	26,356,466	,	13,095	-	14,956,939	1	4,729	_	11,399,527	
2012	Q2	15,583	16,186	90,448,712	22,687,243	11,000	11,639	48,402,397	12,331,238	4,583	4,547	42,046,315	10,356,005	
	Q3	1	14,304		20,993,690	, 1	9,790		10,915,025	,	4,514	_ ' '	10,078,665	
	Q4	<del>                                     </del>	14,018	<del></del> '	20,411,313	<u> </u>	9,475	<u> </u>	10,199,195		4,543		10,212,118	
	Q1	4	13,140	4 '	20,403,497	1	8,814	-	9,957,255	í	4,326	_	10,446,242	
2013	Q2	17,550	12,816	79,683,609	20,624,451	8,1 <i>75</i>	8,427	38,814,241	10,340,648	4,383	4,389	40,869,368	10,283,803	
<u> </u>	Q3	1	12,469	'''	19,680,181		8,101	-	9,470,974	., [	4,368	_	10,209,207	
	Q4		11,806	<del></del> '	18,975,480	<u>'</u>	7,357	<u> </u>	9,045,364	<del></del>	4,449		9,930,116	
	Q1	1	11,722	1 '	19,372,306	1	7,297	┧ '	8,852,466	1	4,425	_	10,519,840	
2014	Q2	11,589	11,510	76,740,086	19,683,067	7,234	7,385	36,795,403	10,071,026	4,355	4,125	39,944,683	9,612,041	
20	Q3	1 '',,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	11,581		19,682,907	,,,,	7,142	- 00,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	9,566,001	-, I	4,439		10,116,906	
	Q4	<u> </u>	11,541	<u> </u>	18,001,806	<del></del> '	<i>7</i> ,110		8,305,910	<b></b>	4,431		9,695,896	
	Q1	1	10,407	] '	16,718,319	4	6,581		7,668,728	1	3,826		9,049,591	
2015	Q2	9,488	9,624	60,791,102	15,634,890	5,891	5,908	27,467,100	7,238,639	3,597	3,716	33,324,002	8,396,251	
2015	Q3	7,400	9,398	00,/71,102	15,634,072	3,071 <sub> </sub>	5,877	27,407,100	6,927,477	3,377 I	3,521	33,324,002	8,706,595	
	Q4	<u> </u>	8,523	<u> </u>	12,803,821	<u></u> '	5,199		5,632,256	<u> </u>	3,324		7,171,565	
	Q1		7,008	'	11,311,376		4,073		4,546,838	_ 	2,935		6,764,538	
2016	Q2	6,571	6,527	42,540,702	9,882,346	3,851	3,823	16,657,057	3,944,018	2,720	2,704	25,883,645	5,938,328	
2010	Q3	ا /دره	6,297	42,540,702	10,212,737	3,001 j	3,687	10,007,007	3,748,312	2,/ 20 I	2,610	23,003,043	6,464,425	
	Q4	1	6,451	1	11,134,243	<u>,                                      </u>	3,819		4,417,889		2,632		6,716,354	
	Q1		6,562		11,467,775	, 	3,968		4,708,071		2,594		6,759,704	
2017	Q2	4 400	6,563	41 920 615	10,565,507	4.050	3,959	10 224 057	4,616,584	2.540	2,604	]	5,948,923	
2017	Q3	6,609	6,667	41,829,615	9,822,188	4,050	4,125	18,224,057	4,238,864	2,560	2,542	23,605,558	5,583,324	
	Q4	I	6,645	<u> </u>	9,974,145	(	4,146	l	4,660,538	ı <u></u> _	2,499	T	5,313,607	
	Q1		6,306	1	10,235,329	,	3,960	'	4,477,576	<u></u>	2,346		5,757,753	
2210	Q2	1 , , , ,	6,282	20.702 ( 42	9,961,604	1 2.004	3,948	17.104.510	4,350,196	0.440	2,334	7 22 / 50 12 /	5,611,408	
2018	Q3	6,434	6,451	39,783,643	9,733,129	3,986	3,914	17,124,519	4,167,093	2,449	2,537	22,659,124	5,566,036	
	Q4	1	6,698		9,853,581	r i	4,121	1	4,129,654		2,577	7	5,723,927	
	Q1		6,563		10,028,666	· · · · · · · · · · · · · · · · · · ·	3,986		3,914,339	1	2,577		6,114,327	
2019	Q2	1	6,026		9,458,467	i i	3,448	1	3,697,102	1	2,578	7	5,761,365	
	Q3	1	5,792		8,713,610	i i	3,223	1	3,246,731	1	2,569	7	5,466,879	
		the public with timely	· · · · · · · · · · · · · · · · · · ·	, this report uses the k		e for each factor at		n. Data for Q3-201	9 are preliminary and	subject to revision.		ates have been revised		

In order to provide the public with filled access to mese data, this report uses the best-available estimate for each revision. Data for Q3-2017 are preliminary and subject to revision. Data for previous dates have been revised.